

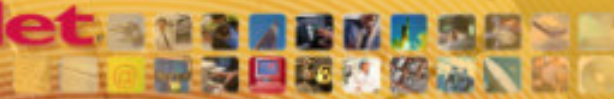
Our Business

We are:

**Encryption-based security experts with
a 21-year history**

The Mission:

**To be the leading provider of
high assurance security solutions**



THE FOUNDATION OF INFORMATION SECURITY

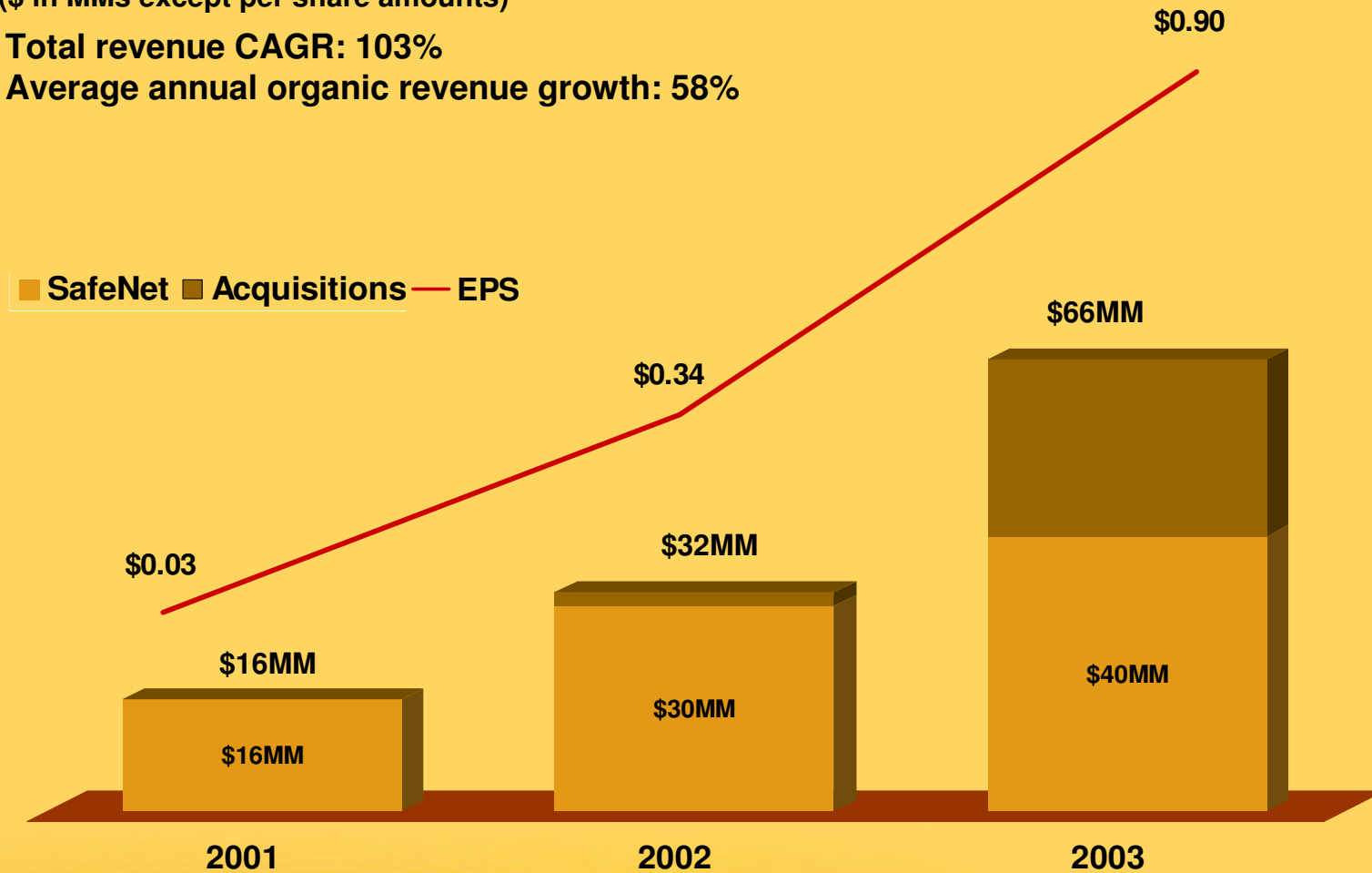
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Strong Financial Growth

(\$ in MM except per share amounts)

Total revenue CAGR: 103%

Average annual organic revenue growth: 58%



A True Industry Leader

- **Founded:** 1983
- **LTM Revenues:** \$208 Million
- **Employees:** 811
- **Key Customers:**
Government agencies, ISVs, OEMs, and financial institutions
- A leading provider of network and information security products and solutions

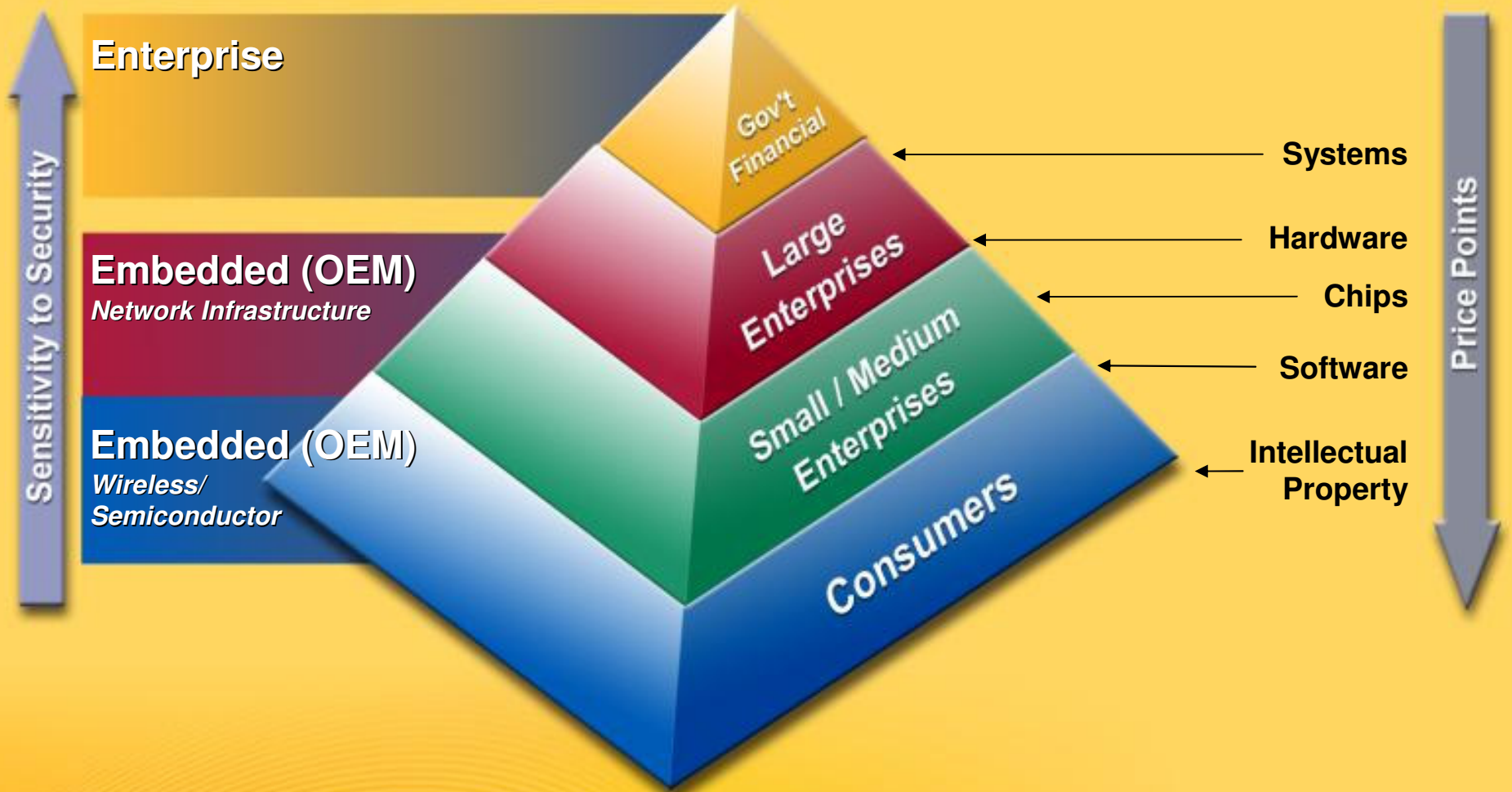
SafeNet has a proven track record of execution.



Rainbow Merger - Strategic Rationale

- **Enhances growth opportunities**
 - Accelerates growth in the Government Security Market
 - Complete offering of VPN, WAN, and Top Secret products
 - In Commercial Markets
 - Adds high growth SSL VPN appliances and USB tokens
 - In Wireless Markets
 - Leader in Digital Rights Management products and technology
- **Leverages and expands SafeNet's comprehensive distribution platform**
- **Substantial scale and synergy opportunities enhance a proven financial track record**

The SafeNet Model



At SafeNet, We Protect...



IDENTITIES

High Security
Encryption Appliances
Authentication Tokens



COMMUNICATIONS

IPSec VPN Hardware/Software/IP
SSL VPN Hardware/Software
WAN Security Appliances



INTELLECTUAL PROPERTY

Anti-Piracy
License Management
Rights Management



SafeNet

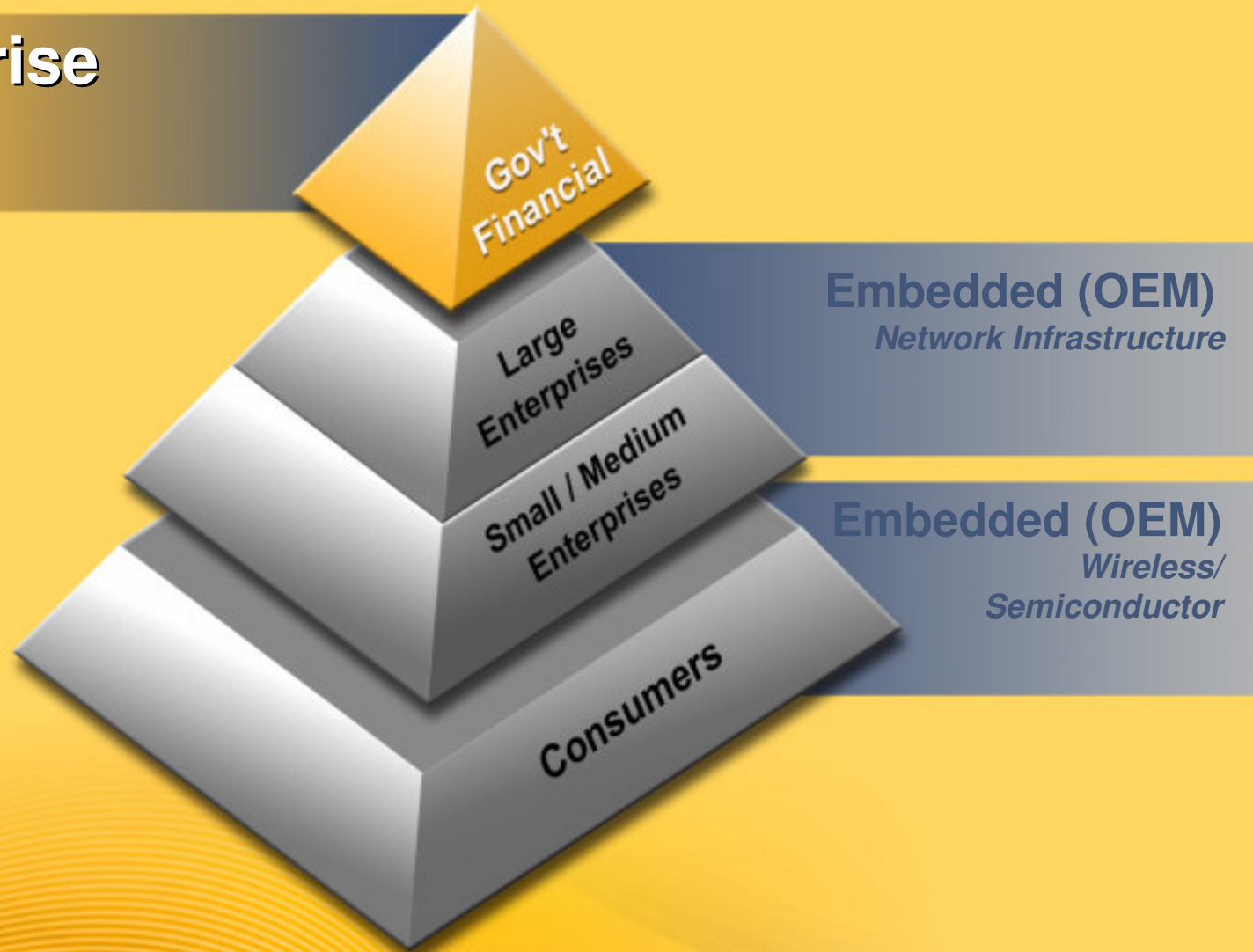


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Enterprise Security Division

Enterprise



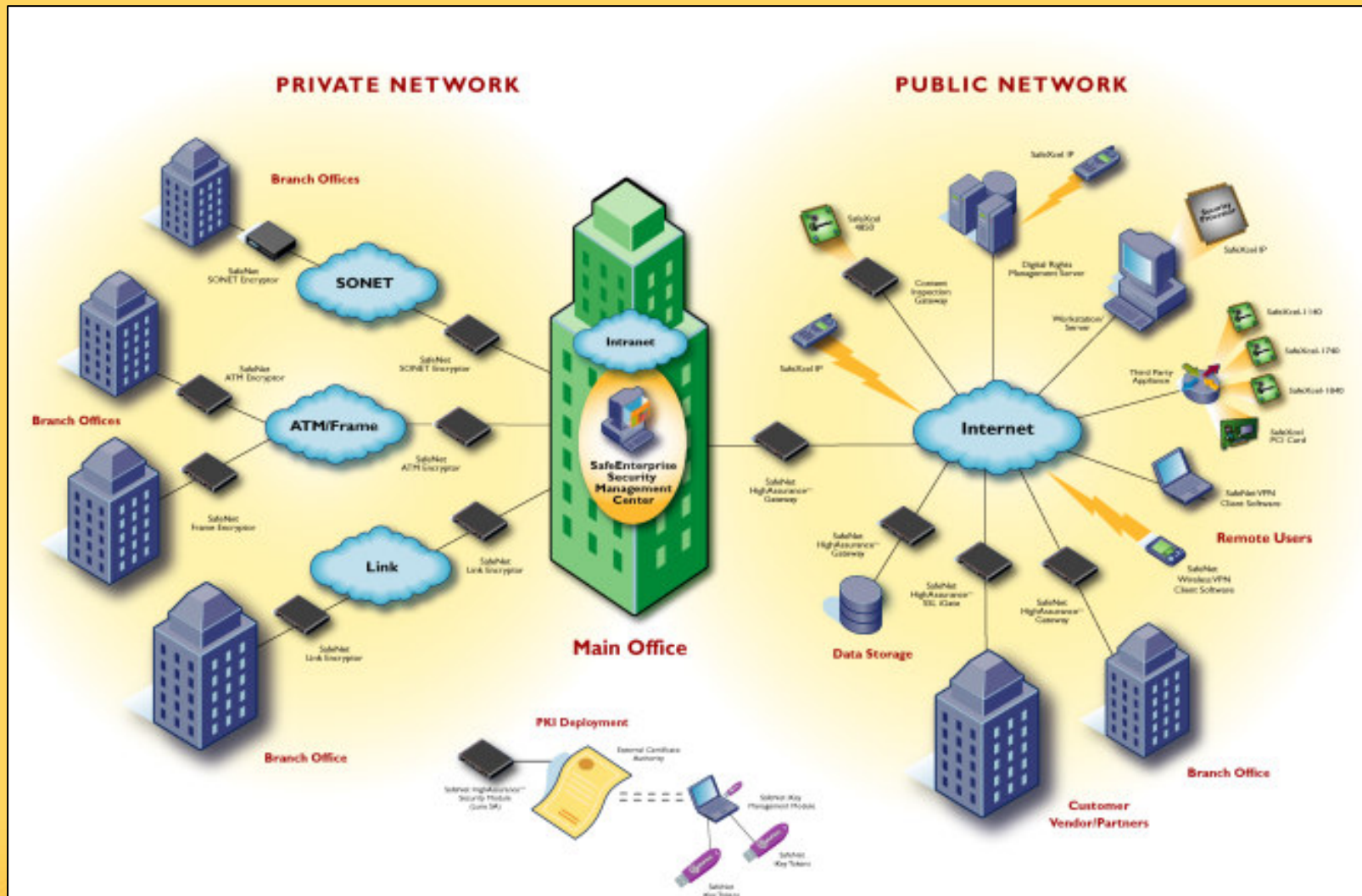
SafeNet



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The SafeNet System



WAN Technology

■ SONET Encryptor

SafeEnterprise™ SONET Encryptor connects between the SONET multiplexer/ demultiplexer and the network node to provide transparent encryption of SONET connections. Individual STS-1 streams can be encrypted or passed through unchanged.

■ ATM Encryptor

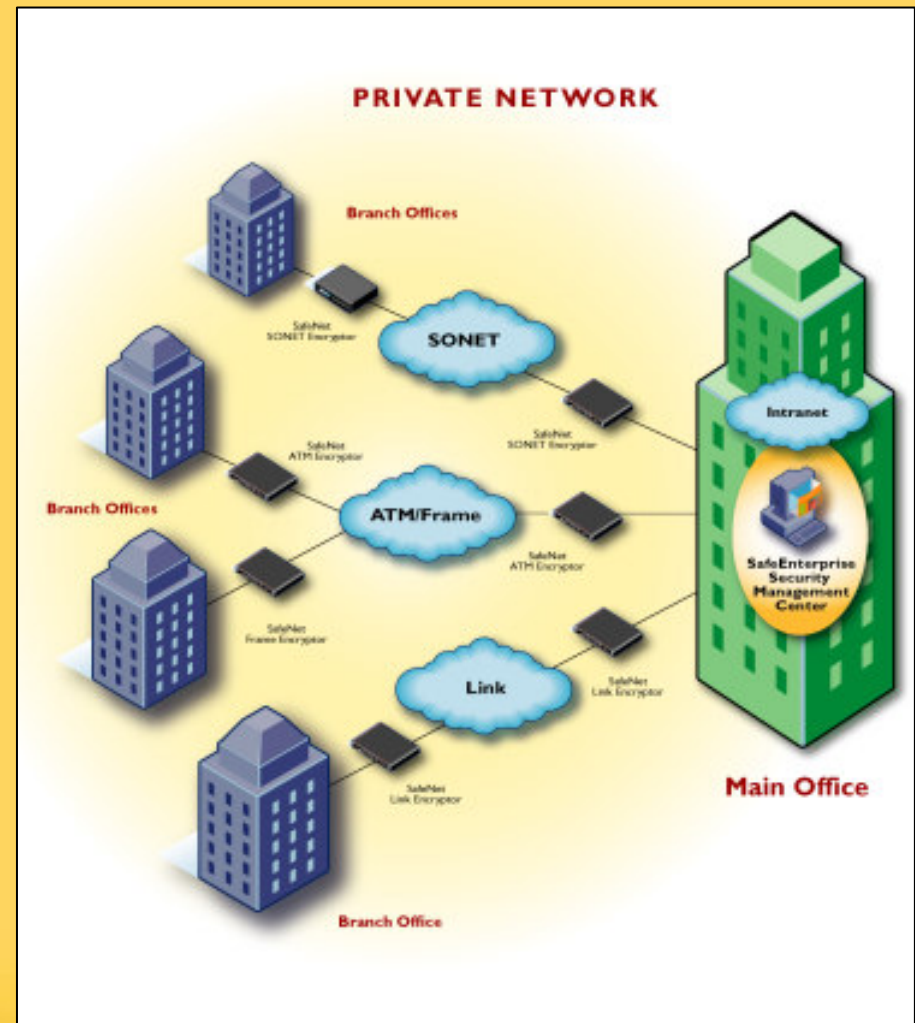
The SafeEnterprise™ ATM Encryptors are Layer 2, perimeter based security devices that are fully transparent to the network providing wire speed encryption at speeds up to 622 Mbps.

■ Frame Encryptor

The SafeEnterprise™ Frame Encryptors are high performance network security appliances that combine the industry's strongest encryption and authentication schemes to encrypt data securely across Frame Relay networks.

■ Link Encryptor

The SafeEnterprise™ Link Encryptors are high performance network security appliances that combine the industry's strongest encryption and authentication schemes to encrypt data securely across point-to-point linked networks.



VPN Technology

- **Security Management Center**

Robust network security management software that provides comprehensive management for WAN encryptors, VPN gateways and remote access

- **HighAssurance™ Remote and SoftRemote**

IPSec client software used for creating VPN connections from client-to-gateway or client-to-client

- **SoftRemotePDA and Pocket PC**

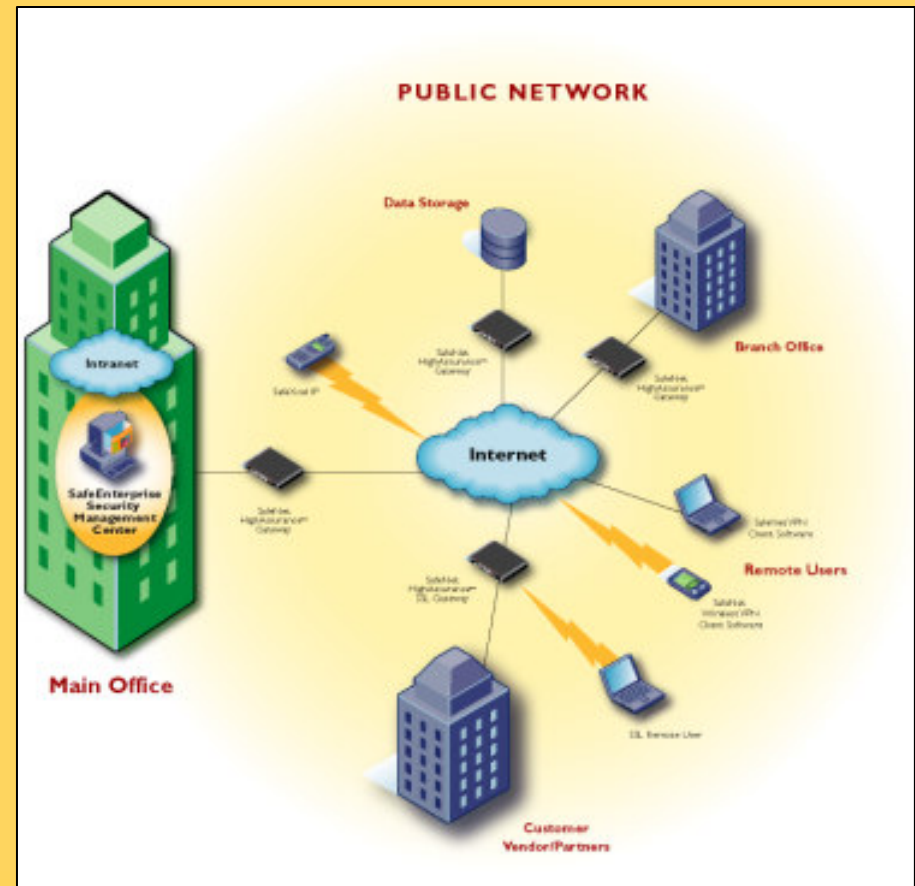
IPSec client software used for creating VPN connections on wireless portable devices

- **HighAssurance™ 500, 1000, 2000, and 4000 Gateways**

IPSec compliant network security devices that provide flexible, high performance solutions for configuring *Small Office to Corporate Office* networks

- **SafeEnterprise™ SSL iGate**

SSL compliant network security device that couples VPN security with Web and server applications access over the Internet



PKI Technology

■ SafeNet HighAssurance Security Module (Luna SA)

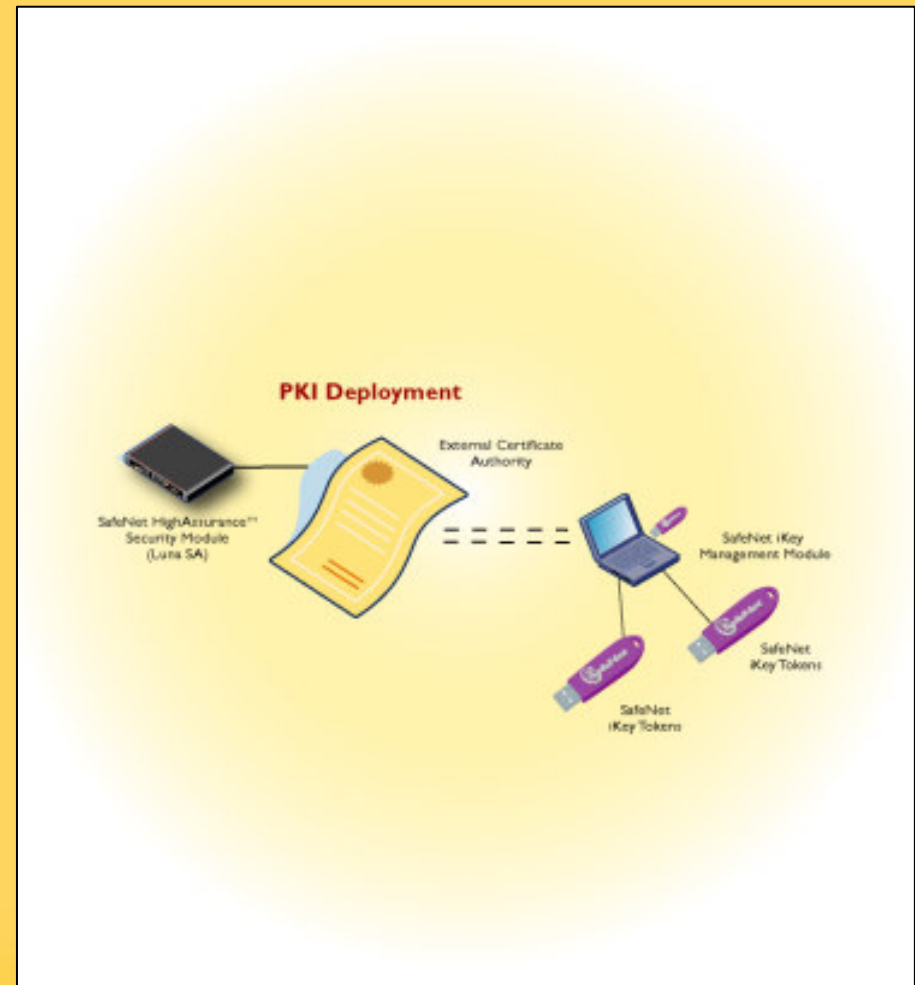
Flexible, Ethernet-attached HSM (Hardware Security Module) Server offering powerful cryptographic acceleration, hardware key management, and multiple configuration profiles for applications where security and performance are a priority.

■ SafeNet iKey Tokens

USB-based two-factor authentication token provides cost-effective and easy-to-use control for multiple applications and network services, e.g. Virtual Private Networks (VPN), and controls Intranet, Extranet, and Internet access.

■ SafeNet iKey Management Module (Luna CA³)

Complete hardware security solution for the protection of your sensitive root keys. Featuring comprehensive key management technology, FIPS 140-1 Level 3 validation and PKCS#11 compatibility, Luna CA³ is the trusted choice and de facto standard for Root Key protection.



Enterprise Security Products

Hardware Solutions

- **HighAssurance Gateways:** High performance VPN security devices
 - 500, 1000, 2000, 4000 Gateways
- **WAN Encryptors:** High performance network security appliances
 - SONET, ATM, Link, and Frame Encryptors
- **HighAssurance SSL iGate:** SSL compliant network security device
- **iKey:** USB-based, two factor authentication token

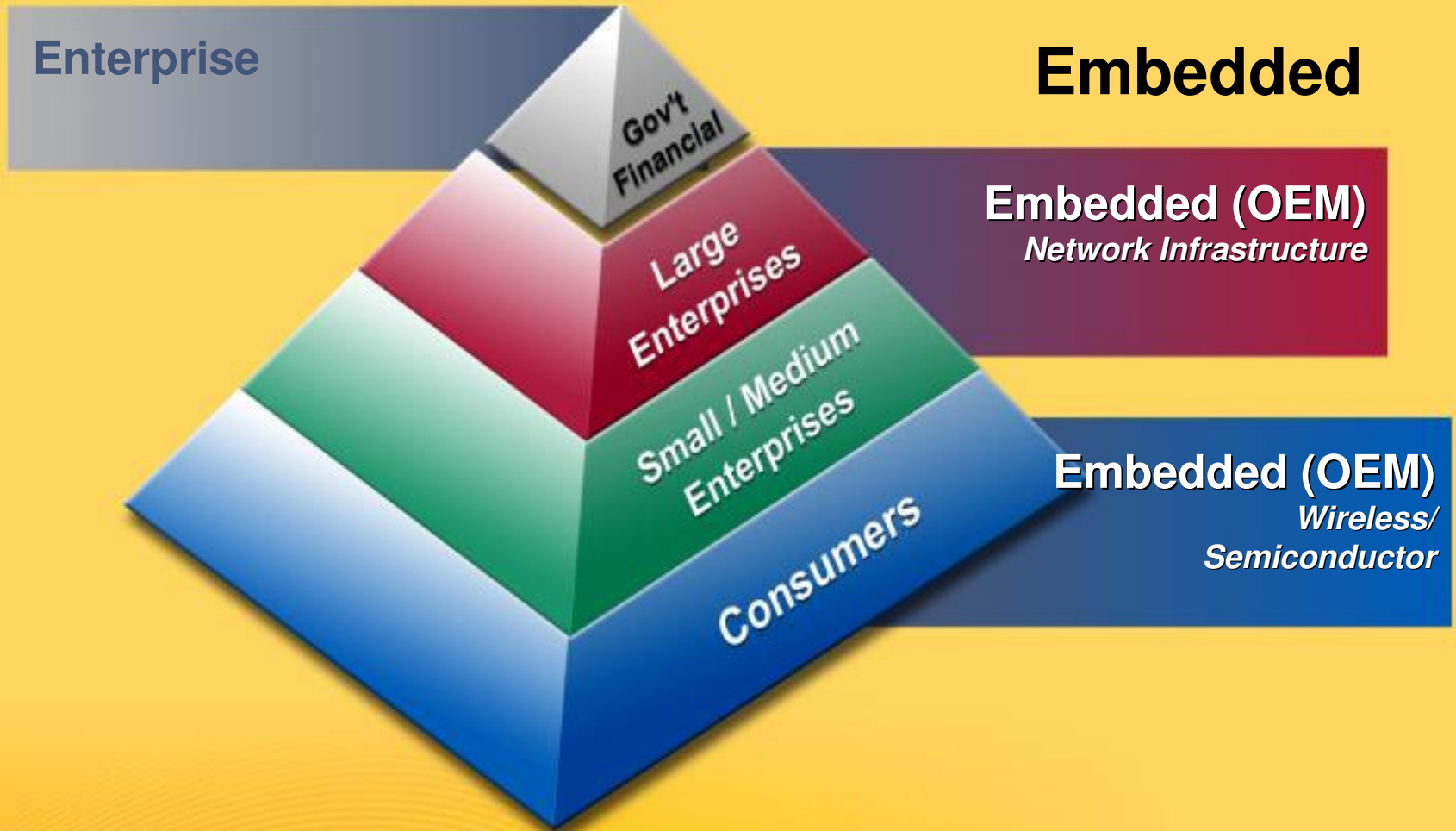
Software

- **HighAssurance Remote:** VPN remote access client software
- **SoftRemotePDA and Pocket PC:** VPN remote access client software for wireless applications

PKI Deployment

- **Luna SA:** Ethernet attached Hardware Security Module Server
- **Luna CA³:** Comprehensive root key protection

Embedded Security Division



Embedded Customers

Network Infrastructure



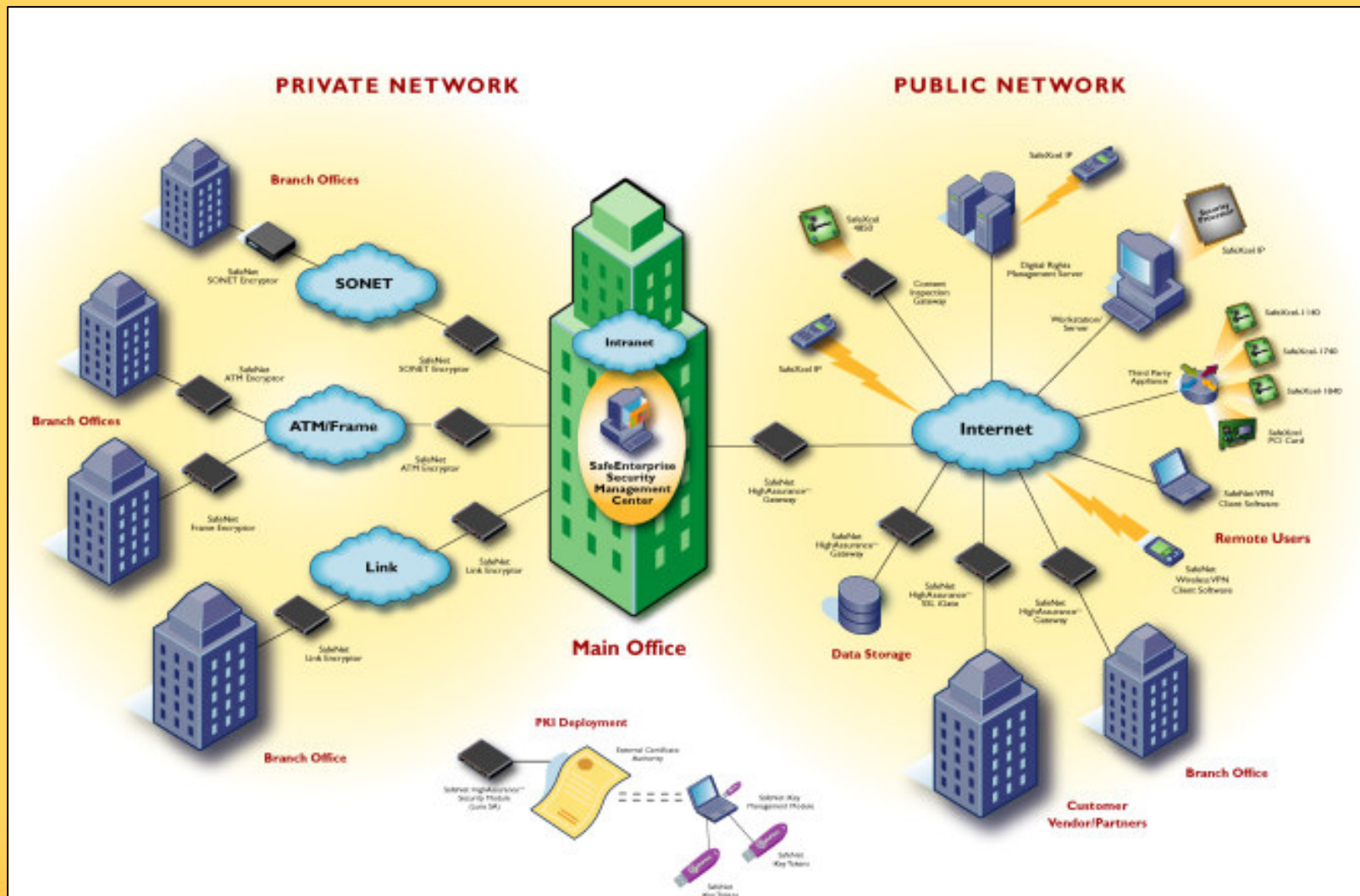
Wireless / Semiconductor



Software

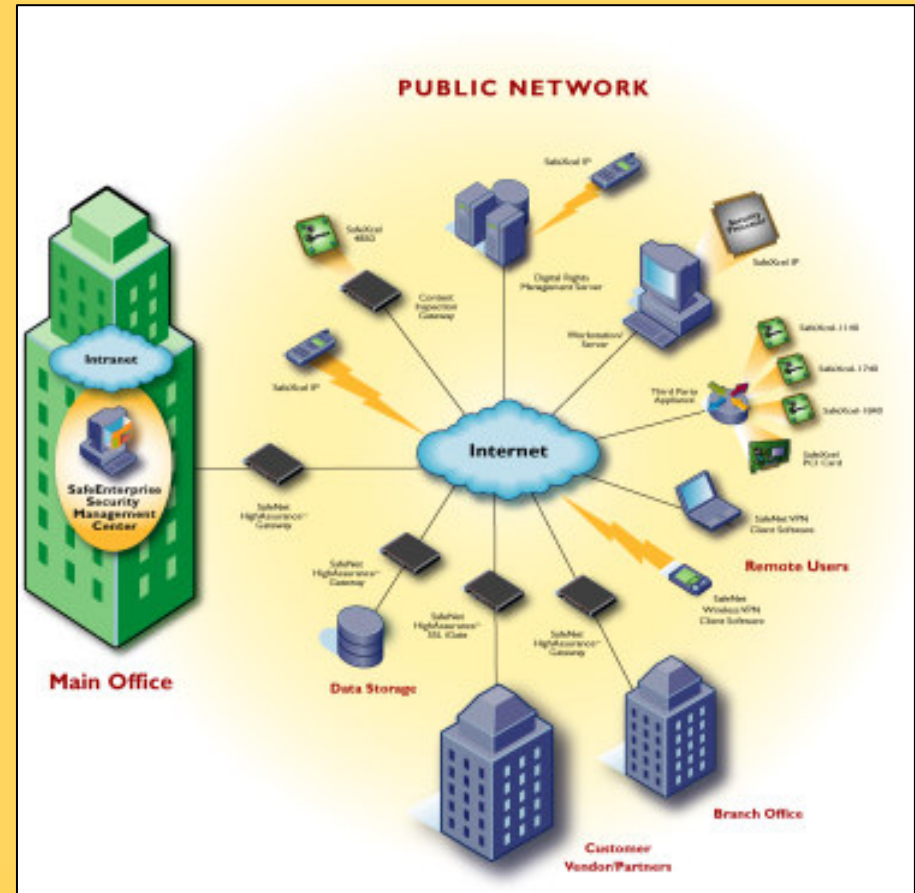


The SafeNet System



Embedded Technology

- SafeXcel Chips
- SafeXcel Cards
- SafeXcel IP
- CGX Software Library
- Sentinel SuperPro
- Sentinel License Manager
- CryptoSwift



Embedded Security Products

Hardware Solutions

- **SafeXcel Chips:** Silicon chips for embedded, accelerated security
 - Momentum, Velocity, Transaction and Content Inspection Series
- **SafeXcel Cards:** Accelerator PCI plug-in cards built with SafeXcel Chips
- **Sentinel SuperPro:** Software piracy protection
- **CryptoSwift:** SSL Acceleration boards and chips

Software

- **SoftRemote:** VPN client software
- **CGX Library and CGX Mobile:** Embedded cryptographic software
- **QuickSec and SafeZone Toolkits:** VPN software toolkits
- **Sentinel License Manager:** Software product for software piracy

SafeXcel and SafeZone IP

- SafeNet chip designs licensed to semiconductor manufacturers

Thank You

